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DEB MATHEWS, Advanced Certified Paralegal
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July 24, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder
Pennington County, South Dakota
$3,200,000 Note Anticipation Note, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder.

2. Designation of issue: Bond Anticipation Note, Series 2019.

3. Date of issue: July 24, 2019.

4. Purpose of issue: Water and sewer systems and related infrastructure.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $3,200,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Bond Anticipation Note, Series 2019 is true and correct on this 24th day of July 2019.

By: Nicole Schneider
Its: Finance Officer

Form: SOS REC 050 08/84

The Bond is a draw down bond with a maximum principal amount of $3,200,000. Interest is to be calculated at a variable rate and payable monthly in arrears by the 20th of the following month. Principal and interest is payable at maturity on July 24, 2022.